

Forres WwTW 500580000

Date	Communication	Reason	Comments
Altyre Estate			
07/11/2016	Email	Enquiring after ownership	AW (SW Land Agent) email to Altyre Estate's office, asking if they own and enquiring after granting Scottish Water legal rights to allow it to construct a new bridge.
08/11/2016	Email	Reply	PG, (Land agent for Altyre Estate), saying they believe it correct that they own the lands.
11/11/2016	Email	Progressing negotiations	AW email to PG seeking an agreement in principle.
14/11/2016	Email	Reply	PG responding and stating their interest potentially gives access to land for development in the future, which would need to be taken into account.
14/11/2016	Emails	Instruction of Savills	SW instruct Savills to progress negotiations - initially saying purchase of bridge footings & servitude rights of access.
16/11/2016	Email	Reply	PG stating he is recommend to his client that they either sell to SW with some consideration for the ransom value or with a standard security over the land restricting the use to SW only for access to the Waste Water Treatment Works (WwTW).
24/11/2016	Email	Agreement type to be confirmed	AW holding response to PG
11/01/2017	Meeting	SW & Network Rail legal & estates teams meet.	SW & NR Legal & Estates teams together. SW Legal Counsel suggested that SW would require the entire route to be purchased rather than SW simply obtaining servitude rights between the new bridge and the WwTW. LT & PG2 (Savills Land agents) in attendance.
27/01/2017	Email	Updated drawings issued to PG2	AW emailed updated PURCHASE & temporary occupation area drawings to PG2 for progressing discussions with all parties (no longer servitude).
Late Jan-2017 onwards	Emails, telephone calls, meetings, etc.	Savills taking forward purchase discussions with the landowners on SW behalf	Savills to detail.

Moray Council Common Good			
16/06/2016	Email	Moray Council ownership	AW emailed SB (Moray Council) asking after ownership.
17/06/2016	Email	Moray Council ownership	SB confirmed part of the Forres Common Good lands, and part of a number of areas leased by the Council to Christie Elite as a nursery.
17/06/2016	Email	Initiated negotiations for lands and queried burn ownership.	AW emailed SB asking after servitude rights.
20/06/2016	Email/telephone call	Reply/discussion	AB (Moray Council) making contact to discuss. Said council would prefer to sell the strip of ground.
14/09/2016	Email	Progressing negotiations	AW to AB - servitude or purchase.
26/09/2016	Emails	Replies	Emails from GR (Moray Council) & AB - moving negotiation forward.
Sep-16	Emails	Progressing negotiations	Between AW & AB - confirming willingness in principle, awaiting formal approach. AB advised Common Good have access rights over Church of Scotland (CofS) lands.
Nov-16	Emails	Progressing negotiations	AW & AB introduce respective solicitors who have initial discussions.
14/11/2016	Emails	Instruction of Savills	SW instruct Savills to progress negotiations - initially saying purchase of bridge footings & servitude rights of access.
11/01/2017	Meeting	SW & Network Rail legal & estates teams meet.	SW & NR Legal & Estates teams together. SW's solicitor suggested that SW would require the entire route to be purchased, rather than SW simply obtaining servitude rights between the new bridge and the WwTW. LT & PG2 of Savills in attendance.
27/01/2017	Email	Updated drawings issued to PG2	AW emailed updated PURCHASE & temporary occupation area drawings to PG2 for progressing discussions with all parties (no longer servitude).
Late Jan-2017 onwards	Emails, telephone calls, meetings, etc.	Savills taking forward purchase discussions with the landowners on SW behalf	Savills to detail.

The Church of Scotland			
Nov-15	Emails/telephone	Original Land referencing	SW instructed CKD Galbraith to land reference the originally proposed access route. AH (Land Agent Galbraiths) contacted The Church of Scotland General Trustees and CA (Land Agent Galbraiths) who acted for Christie Elite at this time.

13/04/2016	Email	Initiated negotiations for lands and queried burn ownership.	AW emailed General Trustees directly with original route drawings, seeking servitude rights / ownership of bridge solum, and enquired if they also owned the burn.
Mid Apr-16	Meeting	Learnt of Network Rail proposals during general discussion.	AW meeting with AN (land agent Church of Scotland) about other matters.
26/04/2016	Email	Network Rail proposals	AN emailed AW a Network Rail drawing.
05/05/2016	Email	Chasing reply to email of 13/04/2016	AW email
06/06/2016	Email	Chasing reply to email of 13/04/2016	AW email
07/06/2016	Email	Fees reimbursement	CofS email seeking confirmation their costs will be reimbursed - referred to an email of 27 April 2016 not received.
08/06/2016	Email	New route	AW emailed MM (CofS) directly confirming fees reimbursement and sending plan of revised route, seeking to progress negotiations.
13/06/2016	Email	Ownership extents	AW emailed MM directly asking if they owned the lands later to be established as owned by Moray Council Common Good.
15/06/2016	Email	Ownership extents	MM confirmed CofS ownership extents.
13/09/2016	Email	CofS appoint agent.	AN advising he has been instructed by CofS.
14/11/2016	Emails	Instruction of Savills	SW instruct Savills to progress negotiations - initially saying servitude rights of access.
11/01/2017	Meeting	SW & Network Rail legal & estates teams meet.	SW & NR Legal & Estates teams together. SW Legal Counsel suggested that SW would require the entire route to be purchased, rather than SW simply obtaining servitude rights between the new bridge and the WwTW. LT & PG2 of Savills in attendance.
27/01/2017	Email	Updated drawings issued to PG2	AW emailed updated PURCHASE & temporary occupation area drawings to PG2 for progressing discussions with all parties (no longer servitude).
Late Jan-2017 onwards	Emails, telephone calls, meetings, etc.	Savills taking forward purchase discussions with the landowners on SW behalf	Savills to detail.

Christie Elite

Nov-15	Emails/telephone	Original Land referencing	SW instructed CKD Galbraith to land reference the originally proposed access route. AH contacted The Church of Scotland General Trustees and CA who acted for Christie Elite at this time.
Dec-15	Telephone	Initial contact	AW mentioned scheme proposals to Christie Elite's agent, CA.
13/04/2016	Email	Initiated negotiations for lands and queried burn ownership.	AW emailed CA with original route drawings, seeking servitude rights / ownership of bridge solum & WwTW extension lands, and enquired if Christie Elite might also own the burn.
05/05/2016	Email	Chasing reply to email of 13/04/2016	AW email.
08/06/2016	Email	New route	AW emailed CA sending plan of revised route, seeking to progress negotiations.
10/11/2016	Email	New route	KW (ESD Project Manager) copied AW into a reply he received from Christie Elite saying he had discussed the new route with their MD and have agreed our proposal in principle.
14/11/2016	Emails	Instruction of Savills	SW instruct Savills to progress negotiations - initially saying purchase of WwTW extension lands & servitude rights of access.
11/01/2017	Meeting	SW & Network Rail legal & estates teams meet.	SW & NR Legal & Estates teams together. SW Legal Counsel suggested that SW would require the entire route to be purchased rather than SW simply obtaining servitude rights between the new bridge and the WwTW. LT & PG2 of Savills in attendance.
27/01/2017	Email	Updated drawings issued to PG2 of Savills	AW emailed updated PURCHASE & temporary occupation area drawings to PG2 for progressing discussions with all parties (no longer servitude).
Late Jan-2017 onwards	Emails, telephone calls, meetings, etc.	Savills taking forward purchase discussions with the landowners on SW behalf	Savills to detail.

Network Rail

05/05/2016	Emails	AW & KW (ESD project manager) sharing information about NR's proposals.	KW just heard of NR building haul roads.
06/06/2016	Email	KW advising further details of NR's proposals - learnt Mosset Road level crossing being removed June 2017.	Alternative (current) route along the south side of the fields started to be considered.

13/09/2016	Email	AM (SW Asset Planner)	AM (SW Asset Planner) forwarding to AW email from Network Rail project manager, seeking introduction and meeting.
28/09/2016	Emails	SW SCSP / CSD plus AW & KW meet NR / BAM Nuttall	AW copied into correspondence regarding a meeting in Forres on 29 Sep 2016 - AW & KW unable to attend at short notice.
09/12/2016	Meeting	SW SCSP / CSD & NR / BAM Nuttall meeting	First wider meeting of SW & NR teams in Perth.
11/01/2017	Meeting	SW & Network Rail legal & estates teams meet.	SW & NR Legal & Estates teams together. SW Legal Counsel suggested that SW would require the entire route to be purchased, rather than SW simply obtaining servitude rights between the new bridge and the WwTW. LT and PG2 in attendance.
Jan to Sep 2017	Emails, telephone calls, meetings, etc	SW & NR work together	Agreement for interim WwTW route and discharge of SW's rights over Bogton Level Crossing.
05/09/2017	Email	NR's ownership of a strip	SW Legal Counsel first discovered Christie Elite's title didn't include a small strip SW were seeking to purchase.
Nov-17	Emails	Clarifying position of NR strip	SW seeking to purchase.
Dec-17	Emails	NR willing to sell strip in principle	SW confirm willing to purchase.
Jan/Feb-2018	Emails	Agreeing NR's heads of terms for sale of strip.	SW & NR agree terms of purchase.